**Market Notice**

**Date: 20 June 2013**

**Subject:** New Financial Instrument Listing

***(STEINHOFF SERVICES (PTY) LIMITED –“SHS08”)***

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The JSE Limited has granted a listing to **STEINHOFF SERVICES (PTY) LIMITED** on Interest Rate Market with effect from 21 June 2013 under its Domestic Medium Term Note Programme dated 07 December 2011.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 5,000,000,000.00

**Total Notes Outstanding** R 3,047,000,000.00

**Bond Code** SHS08

**Nominal Issued** R 200,000,000.00

**Issue Price** 100%

**Coupon** 6.742% (3 Month JIBAR as at 18 June 2013 of 5.142% plus 160 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 May 2016

**Books Close** 11 March, 11 June, 11 September, 11 December

**Interest Date(s)** 21 March, 21 June, 21 September, 21 December

**Last Day to Register** by 17:00 on 10 March, 10 June, 10 September, 10 December

**Issue Date** 21 June 2013

**Date Convention** Following

**Interest Commencement Date** 21 June 2013

**First Interest Date** 21 September 2013

**ISIN No.** ZAG000106683

**Additional Information** Senior Unsecured

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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